

Why Examined Life

We are a specialist insurance advice practice. We assist medical specialists and self employed professionals to manage their Life, Disability and Income insurance.

We work closely with your other specialist advisers (Accountant, Solicitor and Investments adviser) to ensure optimal outcomes for you – ethically, professionally and efficiently.

Implement the Right Advice

We have access to all insurers in the market and are not owned by or aligned to any of them. With intelligence and reach across the market and uncompromising ethics, we always act in your best interest.

Knowledge and Wisdom

Medical issues at application and claims management are undoubtedly the most challenging and demanding aspects of personal insurance advice.

Many advisers either don't understand these or don't take the necessary time to provide the best outcome for you. We understand these two areas exceptionally well and will achieve the very best possible outcome for you.

Care and Support

Once implemented we regularly review your portfolio to ensure that you are optimally protected and getting excellent value for money.

Should you need to claim, we will comprehensively manage this for you.

Our raison d'être is the improvement of our clients' lives through peace of mind and financial certainty especially when illness or injury threaten to destabilise them. We achieve this by our disciplined commitment to a proven process. It starts and ends with understanding our clients, and is driven by our care for their wellbeing.

Medical Specialists

With broad and deep experience with medical professionals we understand doctors, the sometimes-subtle differences between them and their specific issues

- ✓ Occupationally acquired HIV & HEP
- ✓ Occupation specific policy definitions for Surgeons & Consultants
- ✓ Own or Any Occupation Definition
- ✓ Registrar, Staff Specialist, VMO, Consultant

What our Clients say:

"I would highly recommend Jery to any of my colleagues for his thorough and comprehensive risk management advice. Jery understands the medical profession and the career patterns of specialist doctors, and tailors his advice accordingly. Furthermore, he is attentive to detail and acts in his clients' best interests to achieve the optimal outcome. Jery patiently dealt with all of our queries and concerns, and gave honest and trustworthy advice at all stages".

Anaesthetist, Melbourne

"Thanks Jery for all your help over the years. I have always found you to be very personable and approachable with a keen sense of fairness. Your approach is honest and down to earth, which is sadly lacking in many of your peers. You know your products well and always have the right answers. I have no hesitation in recommending you to others".

Orthodontist, Brisbane

"My husband I have worked with Jery for 4 years. I have trusted Jery with our insurance needs due to his ability to actively listen, ask germane questions, challenge when needed and explain his recommendations in great detail and with extraordinary patience. I believe he is a highly knowledgeable adviser and a person of high integrity that genuinely cares. I highly recommend Jery as an insurance adviser."

CEO, Global Enterprise, Sydney

"I have had a professional relationship with Jery for 7 years and I have always found him to be conscientious, thorough, honest and super efficient with all interactions. His moral compass and great experience in the personal insurances field make him my choice every time. I have referred many people to him and they all thank me for the introduction".

Anaesthetist, Tasmania

"We have been working with Jery for many years now. Insurances is one of those things that are critical to have, easy to get wrong, and often hard to reconcile the cost. Jery made it simple and easy, he helped us clarify the risks that were most important to manage, and he gave us confidence that we were spending our money wisely. I would recommend him to anyone that needs an advisor that they can really trust".

CEO, International Business, Melbourne

*Socrates reminds us of the importance of examining life to get the most out of it.
Focus on getting the most out of your life and trust Examined Life to do the same for
your personal insurances.*

Jery Mourelatos, Principal Adviser

(BBS, GradDipAFI, DipSM, CertMB)



Jery is a strategic adviser with over 23 years in the Financial Services industry. His specialization is risk protection and he is passionate about helping his clients to effectively manage their insurance needs. His past experience encompasses holistic strategic advice in relation to Self Managed Super (SMSF), property strategies and tax implications.

He credits his success equally to great care and respect for clients as to professional expertise and wisdom and a disciplined work ethic.

With a degree in Psychology, complimented with postgraduate qualifications in finance, Jery values relationships and seeks a holistic understanding of his clients, their aspirations and needs.

Jery travels to all capital cities to meet with and service clients on a regular basis. A complimentary initial discussion will determine if we are suited to your requirements.

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